

BELL POTTER INTERMEDIARY SERVICES MONTHLY REPORT

June 2020

BELL POTTER

Key Indicators – June 2020

Sharemarket Indices	Value	Value	Value	% Change	% Change
	30/06/2019	31/05/2020	30/06/2020	YEAR	MONTH
ASX 200 - Australia	6,619	5,756	5,898	-10.9%	2.5%
Financials	7,087	5,121	5,347	-24.6%	4.4%
Lstd Prop Tsts	1,605	1,243	1,209	-24.7%	-2.7%
Metals & Mining	4,637	4,341	4,452	-4.0%	2.6%
Dow Jones 30 - US	26,600	25,383	25,813	-3.0%	1.7%
S&P 500 - US	2,942	3,044	3,100	5.4%	1.8%
FTSE 100 - UK	7,426	6,077	6,170	-16.9%	1.5%
DAX - Germany	12,399	11,587	12,311	-0.7%	6.2%
CAC - France	5,539	4,695	4,936	-10.9%	5.1%
Nikkei - Japan	21,276	21,878	22,288	4.8%	1.9%
Hang Seng - HK	28,543	22,961	24,427	-14.4%	6.4%
Strait Times - Singapore	3,322	2,511	2,590	-22.0%	3.1%
Shanghai Composite - China	2,979	2,852	2,985	0.2%	4.7%
Commodities					
Oil – WTI US/bbl	58.15	35.19	39.80	-31.6%	13.1%
Gold – Comex \$US/oz	1,414	1,752	1,801	27.4%	2.8%
Copper – LME \$US/tonne	5,972	5,333	5,957	-0.3%	11.7%
Nickel – LME \$US/tonne	12,665	12,120	12,684	0.2%	4.7%
Lead – LME \$US/tonne	1,914	1,616	1,783	-6.8%	10.3%
Zinc – LME \$US/tonne	2,581	1,972	2,023	-21.6%	2.6%
Aluminium – LME \$US/tonne	1,774	1,515	1,589	-10.4%	4.9%
Tin – LME \$US/tonne	18,805	15,602	16,980	-9.7%	8.8%
Iron ore fines – spot \$US/tonne	113.00	96.47	98.47	-12.9%	2.1%
Currency					
\$A/ \$US	0.7021	0.6668	0.6903	-1.7%	3.5%
Interest Rates					
US 10 yr bond yield - %	2.01	0.66	0.65	-67.7%	-1.5%
Aust 10 yr bond yield - %	1.33	0.88	0.87	-34.6%	-1.1%