

BELL POTTER INTERMEDIARY SERVICES MONTHLY REPORT

June 2021

BELL POTTER

Key Indicators – June 2021

	Value	Value	Value	% Change	% Change
Sharemarket Indices	30/06/2020	31/05/2021	30/06/2021	YEAR	MONTH
ASX 200 - Australia	5,898	7,162	7,313	24.0%	2.1%
Financials	5,347	7,270	7,256	35.7%	-0.2%
Lstd Prop Tsts	1,209	1,493	1,554	28.5%	4.1%
Metals & Mining	4,452	5,801	5,775	29.7%	-0.4%
Dow Jones 30 - US	25,813	34,529	34,503	33.7%	-0.1%
S&P 500 - US	3,100	4,204	4,298	38.6%	2.2%
FTSE 100 - UK	6,170	7,023	7,037	14.1%	0.2%
DAX - Germany	12,311	15,421	15,531	26.2%	0.7%
CAC - France	4,936	6,447	6,508	31.8%	0.9%
Nikkei - Japan	22,288	28,860	28,792	29.2%	-0.2%
Hang Seng - HK	24,427	29,152	28,828	18.0%	-1.1%
Strait Times - Singapore	2,590	3,164	3,130	20.8%	-1.1%
Shanghai Composite - China	2,985	3,615	3,591	20.3%	-0.7%
Commodities					
Oil – WTI US/bbl	39.80	67.00	73.58	84.9%	9.8%
Gold – Comex \$US/oz	1,801	1,910	1,770	-1.7%	-7.3%
Copper – LME \$US/tonne	5,957	10,160	9,226	54.9%	-9.2%
Nickel – LME \$US/tonne	12,684	17,811	18,213	43.6%	2.3%
Lead – LME \$US/tonne	1,783	2,208	2,316	29.9%	4.9%
Zinc – LME \$US/tonne	2,023	3,040	2,924	44.5%	-3.8%
Aluminium – LME \$US/tonne	1,589	2,405	2,519	58.5%	4.7%
Tin – LME \$US/tonne	16,980	33,456	32,918	93.9%	-1.6%
Iron ore fines – spot \$US/tonne	69.03	193.50	211.25	206.0%	9.2%
Currency					
\$A/ \$US	0.6903	0.7738	0.7497	8.6%	-3.1%
Interest Rates					
US 10 yr bond yield - %	0.65	1.58	1.47	124.7%	-7.2%
Aust 10 yr bond yield - %	0.87	1.66	1.53	76.2%	-7.8%